

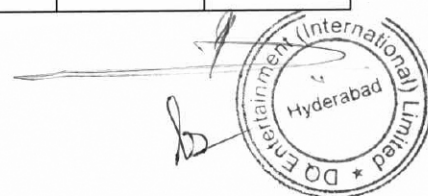


DQ ENTERTAINMENT (INTERNATIONAL) LIMITED

644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

Un-audited Consolidated Financial Results for the quarter and period ended 31 December 2014

Sl. No	Particulars	For Quarter ended 31 December 2014	For Quarter ended 30 September 2014	For Quarter ended 31 December 2013	For nine months ended 31 December 2014	For nine months ended 31 December 2013	(Rs in million) For Year ended 31 March 2014
		(Un-Audited)	(Un-Audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Net Income from Operations	457.10	526.41	508.51	1,189.88	1,378.52	2,396.79
2	Expenditure						
a	Production Expenses	9.51	17.76	15.50	48.78	35.58	192.50
b	Employee Expenses	181.47	153.40	186.41	501.26	586.07	719.56
c	Other Expenses	59.26	55.51	82.60	165.62	264.32	481.54
d	Depreciation, Amortisation and Impairment	75.63	79.77	100.45	231.65	289.65	552.99
e	Expenses transferred to Capital Account	(40.03)	(54.08)	-	(135.83)	-	(0.35)
	Total Expenses [2a to 2e)]	285.84	252.36	384.96	811.48	1,175.62	1,946.24
3	Profit / (Loss) from Operations before Other Income, Interest and Finance expense and Exceptional Items [1 -2]	171.26	274.05	123.55	378.40	202.90	450.55
4	Other Income	1.68	1.77	5.61	7.61	11.17	14.47
5	Profit / (Loss) before Interest and Finance expense and Exceptional Items [3+ 4]	172.95	275.82	129.16	386.01	214.07	465.02
6	Interest and Finance Expenses	108.98	75.01	71.79	259.45	185.01	251.65
7	Profit / (Loss) after Interest and Finance expense but before Exceptional Items [5 - 6]	63.97	200.81	57.37	126.56	29.06	213.37
8	Exceptional items *	37.61	(73.17)	(0.95)	(39.48)	326.74	234.62
9	Profit / (Loss) from Ordinary Activities before tax [7 - 8]	101.58	127.64	56.42	87.08	355.80	447.99
10	Less: Tax expense	59.20	(16.68)	68.81	20.96	74.67	20.29
11	Profit / (Loss) from Ordinary Activities after tax [9 - 10]	42.38	144.32	(12.39)	66.12	281.13	427.70
12	Extraordinary Item	-	-	-	-	-	-
13	Profit / (Loss) for the period [11-12]	42.38	144.32	(12.39)	66.12	281.13	427.70
14	Paid-up equity share capital [Face value Rs.10 per share]	792.83	792.83	792.83	792.83	792.83	792.83
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	4,249.16
16	Earnings Per Share [Face value Rs.10 per share] (not annualised/ in `)						
a)	Basic	0.53	1.82	(0.16)	0.83	3.55	5.39
b)	Diluted	0.53	1.82	(0.16)	0.83	3.55	5.39
17	Public Shareholding						
a)	Number of Shares	19,820,782	19,820,782	19,820,782	19,820,782	19,820,782	19,820,782
b)	Percentage of shareholding	25%	25%	25%	25%	25%	25%
c)	Shares held by custodians against depository receipts	-	-	-	-	-	-
18	Promoters and Promoter group Shareholding						
a)	Pledged / Encumbered - No. of Shares	59,461,972	17,838,000	-	59,461,972	-	-
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00%	30.00%	-	100.00%	-	-
	Percentage of shareholding (as a % of the total share capital of the company)	75.00%	22.50%	-	75.00%	-	-
b)	Non encumbered - No. of Shares	246	41,624,218	59,462,218	246	59,462,218	59,462,218
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	0.00%	70.00%	100%	0.00%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	0.00%	52.50%	75%	0.00%	75%	75%
c)	Shares held by custodians against depository receipts	-	-	-	-	-	-





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Consolidated Segment Revenue and Results

Particulars	(Rs in million)					
	For Quarter ended 31 December 2014	For Quarter ended 30 September 2014	For Quarter ended 31 December 2013	For nine months ended 31 December 2014	For nine months ended 31 December 2013	For Year ended 31 March 2014
	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
Segment Revenue						
Animation	226.10	399.35	378.83	724.74	1,070.27	1,873.42
Distribution	231.00	127.06	129.68	465.14	308.25	523.37
Net Income from Operations	457.10	526.41	508.51	1,189.88	1,378.52	2,396.79
Segment Results -Profit/(loss)						
Animation	199.26	236.18	205.60	363.93	593.39	926.54
Distribution	153.70	120.18	64.89	261.96	140.71	153.20
Unallocated	(142.40)	(153.71)	(142.28)	(279.36)	(193.29)	(380.10)
Segment Results before Interest and Finance Expense and Tax Expenses	210.56	202.65	128.21	346.53	540.81	699.64
Interest and Finance Expense	(108.98)	(75.01)	(71.79)	(259.45)	(185.01)	(251.65)
Profit / (Loss) before tax	101.58	127.64	56.42	87.08	355.80	447.99
Tax expense	59.20	(16.68)	68.81	20.96	74.67	20.29
Profit / (Loss) for the period	42.38	144.32	(12.39)	66.12	281.13	427.70
Capital Employed						
Animation	2,785.29	2,603.90	1,958.95	2,785.29	1,958.95	2,246.73
Distribution	6,319.40	6,043.15	7,011.43	6,319.40	7,011.43	6,031.86
Unallocated	(4,159.48)	(3,734.17)	(3,986.90)	(4,159.48)	(3,986.90)	(3,236.60)
Total	4,945.21	4,912.88	4,983.48	4,945.21	4,983.48	5,041.99





DQ ENTERTAINMENT (INTERNATIONAL) LIMITED
644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

Notes:

1) Un-audited Consolidated Statement of Assets and Liabilities as at 31 December 2014

<i>(Rs in million)</i>		
Particulars	as at 31 December 2014	as at 31 March 2014
	(Un-Audited)	(Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share capital	792.83	792.83
(b) Reserves and surplus	4,152.38	4,249.16
	4,945.21	5,041.99
(2) Non-Current Liabilities		
(a) Long-term borrowings	3,131.18	1,389.55
(b) Deferred tax liabilities (Net)	16.82	74.85
(c) Other long term liabilities	362.81	357.26
(d) Long term provisions	144.52	116.14
	3,655.33	1,937.80
(3) Current Liabilities		
(a) Short term borrowings	899.29	889.31
(b) Trade payables	396.95	422.86
(c) Other current liabilities:		
(i) Current maturity of long term borrowings	655.75	383.40
(ii) Others	424.22	384.91
(d) Short term provisions	179.75	206.92
	2,555.96	2,287.40
Total	11,156.50	9,267.19
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed assets		
(i) Tangible assets	90.17	147.00
(ii) Intangible assets	1,809.73	1,332.35
(iii) Capital work-in-progress	1.17	1.17
(iv) Intangible asset under construction	3,725.83	4,386.54
(b) Long-term loans and advances	214.89	322.97
(c) Other non-current assets	66.29	91.37
	5,908.08	6,281.40
(2) Current Assets		
(a) Trade receivables	3,624.85	2,598.00
(b) Cash and bank balances	1,324.54	10.90
(c) Short-term loans and advances	139.65	56.60
(d) Other Current Assets - Unbilled revenue	159.38	320.29
	5,248.42	2,985.79
Total	11,156.50	9,267.19





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1) The un-audited consolidated financial results for the quarter and period ended December 31, 2014 have been taken on record by the Board of Directors at its meeting held on 13th February 2015. The "Un-audited Consolidated Financial Results" have been subjected to the limited review by statutory auditors of the company.

2) Pursuant to Clause 41 of the Listing Agreement, the Company opted to publish only the Consolidated Results of the Company. Investor can view the Standalone results of the Company on the Company's website "www.dqentertainment.com" as well as the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

3) Certain Standalone Information of the Company.

(Rs in million)

Particulars	For Quarter ended 31 December 2014	For Quarter ended 30 September 2014	For Quarter ended 31 December 2013	For nine months ended 31 December 2014	For nine months ended 31 December 2013	For Year ended 31 March 2014
	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
Net Income from Operations	414.27	527.45	308.05	1,084.06	1,134.78	1,798.10
Profit / (Loss) before tax	181.98	196.38	(73.98)	245.37	259.82	377.38
Profit / (Loss) after tax	122.79	213.06	(142.79)	224.42	185.15	363.56

4) Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended December 31, 2014:

Nature of complaints	Opening Balance	Received during the quarter	Disposed during the quarter	Closing Balance
Investor complaints	-	4	4	-

5) Effective from April 1, 2014 the company has revised the useful life of the fixed asset based on the schedule II to the companies act 2013, for the purposes of providing depreciation on fixed asset. Accordingly the carrying amount of the assets as on April 1 2014 has been depreciated over remaining revised useful life of the fixed assets. Consequently, the depreciation for the half year ending 31 December 2014 is lower and the Loss before tax is lower to the extent of Rs. 19.41 mn. Further an amount of Rs. 44.79 mn (Net of Deferred taxes Rs 30.25 mn) representing the carrying amount of the asset with revised useful life as NIL has been charged to the opening balance of retained earnings as on April 1, 2014.

6) *Exceptional items are notional foreign exchange gain / (loss) arisen on foreign exchange fluctuation calculated on translation of monetary items as per Accounting Standard -11

7) Corresponding year and quarter end figures have been regrouped / reclassified wherever necessary.

